

May 2024

Estate Planning and the Corporate Transparency Act

Day Pitney Trusts and Estates Partner Amy Lonergan authored the article "Estate Planning and the Corporate Transparency Act" for Thomson Reuters' Practical Law The Journal. The article is an overview of the beneficial ownership reporting requirements under the Corporate Transparency Act (CTA) that now impacts many private client entities, such as limited partnerships (LPs) and limited liability companies (LLCs), as well as CTA compliance tips for counsel preparing estate plans.

[Read the full article here.](#)

Authors



Amy R. Lonergan

Partner

Boston, MA | (617) 345-4613

alonergan@daypitney.com