

# Jennifer M. Pagnillo **Partner**

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## Overview

Jennifer Pagnillo, co-chair of the firm's Tax-Exempt Organizations and Charitable Giving practice group, helps families and individuals in Connecticut and New York with tax and estate planning and estate and trust administration with an emphasis on charitable giving and the creation and operation of nonprofit organizations, including family foundations. She advises clients on:

- Income, estate, gift and generation-skipping transfer tax planning
- Estate planning, including the preparation of wills and trusts
- Closely-held business planning and related issues to preserve and transmit wealth within families
- Administration of trusts and estates, including probate proceedings, accountings and tax-related disputes

Jennifer has represented nonprofit organizations from inception through attainment of tax-exempt status and has facilitated the development of charitable fund-raising programs. She was one of the New York City attorneys who volunteered in the citywide pro bono effort to aid families of the victims of the World Trade center attack

## **Education and Credentials**

#### **Education**

St. John's University School of Law, J.D., cum laude, St. John's Law Review, Articles and Notes Editor

St. Thomas Aquinas College, B.A., magna cum laude

#### **Admissions**

State of Connecticut

State of New York

#### **Affiliations**

Estate Planning Council of Lower Fairfield County, President

### Practices & Industries

**Academic Institutions & Higher Education** 

**Family Office** 

**Private Client** 

**Tax Exempt Organizations & Charitable Giving** 

**Trust & Estates** 

**Trust Services and Fiduciary Compliance** 



# **Recognition and Community**

No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome. See Awards Methodology.

### Recognitions

Chosen for inclusion in *The Best Lawyers in America* (Woodward/White, Inc.), Trusts and Estates, 2023-2025, Nonprofit/Charities Law, 2023-2025

Recognized as an Empire State Counsel by the New York State Bar Association for pro bono commitment, 2014

### **Community Involvement**

Putnam County SPCA, Board Member

Estate Planning Council of Lower Fairfield County, Former President

Save the Children (Fairfield, CT), Professional Advisors Council, Former Member

Fairfield County's Community Foundation (Norwalk, CT), Former Chair, Professional Advisors Council; Former Co-Chair, Development Committee; Former Member, Board of Directors

# **Insights**

Generations Winter 2023 - The Philanthropist as Community Stakeholder: The Rise of 501(c)(4) Organizations March 10, 2023

Generations Winter 2022 - Doing Good by Doing More: Looking Beyond Traditional Philanthropy March 15, 2022

"Doing Good By Doing More: Looking Beyond Traditional Philanthropy," Palm Beach Family Office Forum Series November 15, 2021

Generations Fall 2020 - Estate Tax Policy Outlook: Potential Tax Policy Impact of the 2020 Election October 29, 2020

Opinion: Planning during the pandemic? Get a will.

August 31, 2020

COVID-19 Order: Connecticut Nonstock Corporations May Now Hold Remote Membership Meetings

May 14, 2020

Anticipating Case and Claim Deadlines in the Age of COVID-19

April 14, 2020

An Evening of Hope: Maximizing Philanthropic Outreach

November 1, 2018

Disaster Relief: Guidance for Donors and Charities

july/august 2018

Best Practices for Charitable Gifts to Individuals

October 5, 2016



Donor-Advised Funds: Is Additional Regulation Required?

September 21, 2016

Maximize the Impact of Your Annual Giving With a Charitable Lead Trust

July 26, 2016

Private Museums Under Scrutiny

February 11, 2016

Handling Change: 5 Steps to Manage Transitions in Leadership

February 8, 2016

Changes Loom For Private Foundations Making Foreign Grants

November 10, 2015

New Regulations Make Important Changes for Private Foundations That Make Grants to Foreign Charities - an Affidavit

Alone Won't Do It

October 7, 2015

Connecticut Adopts Benefit Corporation Act; Businesses May Operate for Public Benefit

June 26, 2014

## News

Jennifer Pagnillo Elected to Fairfield County Community Foundation Board

August 1, 2016

Jennifer Pagnillo Elected to Board of Estate Planning Council of Lower Fairfield County

May 13, 2016

## In The Media

Maximizing Philanthropic Impact Through Planned Giving

August 22, 2018

Cos Cob's Amphitheater to Get a New Home

Greenwich Sentinel, February 2, 2017

Charitable Lead Trusts: Making the most of this philanthropic strategy

October 6, 2016

At nonprofits in southwestern Connecticut, a small army of directors on the move

The Stamford Advocate, September 18, 2016

The Time is Right to Consider Charitable Lead Trusts

May 13, 2016

2016 Family Office Association Spring Global Summit

April 26, 2016

Maximizing Philanthropic Impact Through Planned Giving

March 17, 2016

Maximizing Philanthropic Impact Through Planned Giving

June 22, 2016



Should you 'like' Facebook founder's philanthropy? Massachusetts Lawyers Weekly, January 4, 2016

Corporate FunRun Fairfield County 5K is July 30 The Greenwich Post, Fairfield-Sun, July 17, 2015

Day Pitney Mentioned in Empire State Counsel 2014 Honorees New York State Bar Association, April 1, 2015

Jennifer Pagnillo Contributes Charitable Giving Chapter to CT Estate Planning Book MCLE New England, May 1, 2013

