



Margaret St. John Meehan

Partner

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Overview

Margaret "Meg" St. John Meehan focuses her practice on providing estate planning services to high net worth individuals and their families. Her focal point is on minimizing gift, estate, and generation-skipping transfer taxes, as well as adapting existing trusts to improve their income and estate tax efficiency and utility, structuring gifts, and implementing sophisticated tax planning strategies.

In addition to this, Meg provides counsel to principals in the private equity and hedge fund sectors, advising them on optimizing planning opportunities associated with carried interests. Furthermore, she advises family offices and their principals on a wide range of matters, including tax optimization, governance, structuring, and comprehensive planning solutions.

Meg also oversees all phases of estate administration, including probate, preparation of estate tax returns, and estate tax audits. Her practice extends to advising donors on planned giving and providing guidance to private foundations and public charities on formation, qualification, and governance matters.

Education and Credentials

Education

Quinnipiac University School of Law, J.D., *magna cum laude*, 2011,
Quinnipiac Probate Law Journal, Editor-in-Chief

Marist College, B.A., *magna cum laude*, 2006

Admissions

State of New York

State of Connecticut

Affiliations

Connecticut Bar Association, Estate and Probate Section, Executive Committee

Fairfield County Bar Association

New Haven Bar Association, Young Lawyers Section

Practices & Industries

[Private Client](#)

[Tax Exempt Organizations & Charitable Giving](#)

[Trust & Estates](#)

Recognition and Community

No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome. See Awards Methodology.

Recognitions

Selected to the list of Connecticut *Super Lawyers* Rising Stars (Thomson Reuters), Estate & Probate, 2019-2024

Quinnipiac University School of Law Academic Excellence Award, 2011

Quinnipiac University School of Law Outstanding Legal Scholarship Award, 2011

Quinnipiac University School of Law Service to the Law School Award, 2011

Community Involvement

Fairfield County's Community Foundation, Rising Professional Advisors Council

Insights

New Direction: The Connecticut Uniform Directed Trust Act
May 18, 2020

The 'ART' of Estate Planning: Assisted Reproductive Technology Issues to Consider
May 10, 2018

Nonprofit Newsletter Fall 2017 - Certain New York Donor Disclosure Requirements Remain Unenforced - for Now
October 2, 2017

Nonprofit Newsletter Fall 2016 - Easy Mistakes - Denials of Charitable Contribution Deductions for Lack of Substantiation Letters and Complete Appraisals
Fall 2016

News

2022 Promoted Partners
February 1, 2022

Margaret St. John Meehan
01/04/2022

Day Pitney Elects Its Largest Class of New Partners
January 4, 2022

In The Media

Skipping the Slice: Carried Interest Derivatives as an Alternative to Vertical Slice Gifting for Fund Principals
Connecticut Bar Association Estates & Probate Section Newsletter, December 2024

"The Marital Deduction, Credit Shelter Planning and Portability," Tax Conferences in July: Introductions to Trusts and Estates, NYU School of Professional Studies
July 15, 2024

"Connecticut Probate and Trust Administration," National Business Institute
October 13, 2023

"Advantages of Using a Connecticut Corporate Trustee," Salisbury Bank Wealth Advisory
December 15, 2022

"Estate Taxes II: The Marital Deduction, Credit Shelter Planning, and Portability," NYU School of Professional Studies
July 11, 2022

Day Pitney's 2022 Newly Promoted Partners Featured in BBA's Law Firm Newsletter
Boston Bar Association Law Firm Newsletter, January 13, 2022

Day Pitney Elects Largest-Ever Class of New Partners
Connecticut Law Tribune, January 10, 2022

The Unsung Heroes of the CT Trust Code: Directed and Domestic Asset Protection Trusts
November 7, 2019

New Cross-Border Planning Issues: New York Estate Taxation for the Connecticut Resident
Connecticut Bar Association Estates & Probate Section Newsletter, June 30, 2016

FLP Transfer Runs Afoul of IRC Section 2036(a)
Wealthmanagement.com, March 22, 2016

Estate Planning, Charitable Gift Annuities and Other Creative Financial Planning for Land Trusts
March 19, 2016

In Land We Trust: Conservation Tax Incentives Made Permanent
Wealthmanagement.com, February 8, 2016

Estate Planning with Digital Assets
Connecticut Bar Association Estates & Probate Section Newsletter, June 2015

Termination of Charitable Remainder Trusts
Trusts and Estates Magazine, October 1, 2014