

### Renée A.R. Evangelista Partner

Providence, RI | (401) 283-1238

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### Overview

Renée Evangelista provides clients with sophisticated estate planning and estate settlement techniques to save clients gift, estate and income taxes, while ensuring that their property passes according to their wishes. She is a trustee of numerous private trusts and has routinely served as executor of client estates. Renée regularly appears in Superior Court, representing trustees and trust beneficiaries on accounting actions and trust reformations.

### Practices & Industries

Family Office Private Client Trust & Estates

## Experience

No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome.

Successfully arranged for the approval of a five year trust accounting action involving 150 beneficiaries

Managed the successful coordination of a \$55 million trust dispute

Managed the successful division of a trust to allow principal distributions to trust beneficiaries

Handled the successful division of a trust into separate shares for each family line

Actively represents clients in probate court matters, such as will contests, creditor claim issues and contested guardianship members, drawing on her five years of experience as an assistant probate judge for the City of Warwick, RI

Routinely drafts and oversees the execution and administration of grantor retained annuity trusts, dynasty trusts (generation-skipping trusts), special needs trusts, private foundations, limited liability companies and other such entities, when providing estate planning for clients

Assisted with the probate proceedings in the Newport Probate Court for the Estate of Doris Duke and routinely settles estates for clients and their families

Utilizes asset protection techniques, including the Rhode Island Qualified Disposition Trust Act to protect clients' assets

# **DAY PITNEY** LLP

# **Education and Credentials**

#### Education

New York University School of Law, J.D. Brown University, B.A.

#### Admissions

State of Connecticut Commonwealth of Massachusetts State of New York State of Rhode Island

## **Recognition and Community**

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### Recognitions

Selected as the Trusts and Estates Lawyer of the Year for the Providence Metro Area by <u>The Best Lawyers in America</u> (Woodward/White, Inc.), 2023

Chosen for inclusion in <u>Chambers HNW Guide</u> (Chambers & Partners) of recognized practitioners for wealthy individuals and families in Rhode Island, 2021-2024

Chosen for inclusion in The Best Lawyers in America (Woodward/White, Inc.), Trusts and Estates, 2011-2025

Selected as an honoree to the Providence Business News' Leaders & Achievers Awards program, 2022

Honored by Rhode Island Monthly for Professional Excellence in Law Award for Wills, Trust and Estates, 2021-2024

Recipient of the Harold B. Soloveitzik Professional Leadership Award from the Rhode Island Foundation, 2018

Selected to the list of <u>Rhode Island Super Lawyers</u> (Thompson Reuters), Estate and Probate, Estate and Trust Litigation, 2013-2021, 2024-2025

#### **Community Involvement**

Hassenfeld Child Health Innovation Institute at Brown University, Advisory Board Member Anthony Quinn Foundation, International Board of Advisors The Edward and Virginia Routhier Foundation, Board Member Lifespan Professional Advisory Committee, Former Member Hasbro Children's Hospital, Advisory Council, Former Member Wheeler School of Providence, RI, Board of Trustees, Former Member Trinity Repertory Company, Board of Trustees, Former Member

# **DAY PITNEY** LLP

Providence Children's Museum, Board of Trustees, Former Member Providence Catholic Diocese, Board of Governors, Former Member Rhode Island Foundation, Professional Advisory Council, Former Member Women's Sports Foundation, Financial Committee, Former Member International Tennis Hall of Fame, Board of Directors and Development Committee, Former Member

## News

Renée Evangelista Honored with Professional Excellence in Law Award from Rhode Island Monthly for Fifth Consecutive Year

June 10, 2025

Chambers High Net Worth Recognizes 18 Day Pitney Attorneys for Private Wealth Law July 18, 2024

Day Pitney Partners Recognized by Providence Business News with Two 2024 Business Women Awards April 16, 2024

Day Pitney Announces New Providence Office Location August 21, 2023

Chambers High Net Worth Recognizes 20 Day Pitney Attorneys for Private Wealth Law July 20, 2023

Day Pitney Boosts Trusts and Estates Practice in Providence July 25, 2022

Chambers High Net Worth Recognizes 20 Day Pitney Attorneys for Private Wealth Law July 22, 2022

Day Pitney Partner Renée A. R. Evangelista Honored Among Providence Business News' 2022 Leaders & Achievers July 14, 2022

Chambers High Net Worth Recognizes 20 Attorneys for Private Wealth Law July 26, 2021

Day Pitney Completes Merger With Howland Evangelista Kohlenberg July 1, 2021

### In The Media

Professional Excellence in Law Awards: Rhode Island Monthly Rhode Island Monthly, July 18, 2024

PBN Recognizes Top Business Women of 2024 Providence Business News, May 24, 2024

Day Pitney Moves Providence Law Office to 100 Westminster Providence Business First, August 21, 2023

Professional Excellence in Law Awards: Rhode Island Monthly Rhode Island Monthly, May 30, 2023

# **DAY PITNEY** LLP

PBN Recognizes 2022 Leaders & Achievers Honorees; Renee Evangelista Providence Business News , August 19, 2022

Day Pitney Adds Counsel To Its Trusts and Estates Practice Law360, July 26, 2022

Professional Excellence in Law Awards: Rhode Island Monthly Rhode Island Monthly, June 3, 2022

Day Pitney Completes Merger with Rhode Island Firm Law.com, July 16, 2021

South Florida Law Firm Continues Expansion After Merging With Rhode Island Firm South Florida Business and Wealth, July 15, 2021

Day Pitney Completes Merger With Howland Evangelista Kohlenberg Metro Hartford Alliance, July 12, 2021

Day Pitney Completes Merger with Howland Rhode Island Lawyers Weekly, July 9, 2021

Day Pitney Expands to RI With Completed Trusts Firm Merger Law360, July 9, 2021

Day Pitney Completes Merger with Rhode Island Law Firm Hartford Business, July 9, 2021

Professional Excellence in Law Awards: Rhode Island Monthly Rhode Island Monthly, June 3, 2021

Professional Excellence in Law Awards: Rhode Island Monthly Rhode Island Monthly, June 1, 2021

