



Kaitlyn C. Sapp

Senior Associate

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Overview

Kaitlyn "Katie" Sapp counsels individuals and families on all aspects of tax and estate planning. Her practice includes estate, gift and income tax planning, as well as planning for families with children with disabilities. Katie prepares full estate plans, including wills, revocable trusts, irrevocable trusts, special needs trusts, advance directives and powers of attorney. She has experience assisting clients with trust and estate administration, while counseling families through probate and tax concerns. Katie also prepares estate and gift tax returns and handles guardianship matters.

Education and Credentials

Admissions

Commonwealth of Massachusetts

State of Rhode Island

Affiliations

Boston Bar Association, Trusts & Estates Section; Tax Law Updates Committee

Massachusetts Black Women Attorneys

Special Needs Alliance

New England Village, Board of Directors

The American College of Trust and Estate Counsel (ACTEC), Class II of the New England Fellows Institute

Recognition and Community

No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome. [See Awards Methodology.](#)

Practices & Industries

Private Client

Special Needs Planning

Tax Exempt Organizations & Charitable Giving

Trust & Estates

Recognitions

Selected to the list of Up & Coming Lawyers by Massachusetts Lawyers Weekly, 2023

Selected as an Early-decision Distinguished Scholar at the Boston University School of Law

Community Involvement

Boston University School of Law Student Affairs Student Advisory Board, 2016-2019

Insights

"Beacon Awards," Boston Bar Association

January 18, 2024

Boston Team Attends MBWA's Annual Ida B. Wells Awards Celebration

July 14, 2023

Biden Campaign's Proposal to Eliminate the Step-Up in Basis at Death

March 18, 2021

Massachusetts SJC Grants Appellate Review to Consider Legal Relationship Between Commercial Custodian of IRAs and Named Beneficiary

November 19, 2019

News

Leigh Furtado, Heather Harris, Katie Sapp and Chris Voukides Graduate from Class II of the ACTEC New England Fellows Institute

September 12, 2024

Day Pitney Trusts and Estates Attorney Kaitlyn Sapp Recognized by Massachusetts Lawyers Weekly

May 17, 2023

In The Media

"Trusts and Estate Planning 101," Society of Neurological Surgeons

March 16, 2024

"Planning for Persons with Disabilities: Special Needs Trusts and Other Considerations," New England Village

January 24, 2024

Special Needs Alliance's Member Spotlight

Special Needs Alliance, April 26, 2023

"Trust and Estate Planning 101," Boston Bar Association

January 26, 2023

"Updates on Probate Law and Practice," MBA 10th Annual Probate Law Conference

November 5, 2022

