Scott Warren Goodman

Partner

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Overview

Scott Goodman counsels publicly and privately held companies on corporate, transactional and securities law matters. He primarily practices in the areas of mergers and acquisitions, including stock and asset acquisitions and dispositions, corporate reorganizations, public offerings, private placements, venture capital transactions and compliance with public reporting responsibilities, including duties under the Sarbanes-Oxley Act. Scott has worked on initial public offerings and other offerings registered with the Securities and Exchange Commission, as well as private offerings exempt from registration. His transactional and counseling practice covers a wide array of industries, with substantial experience in, and emphasis on, the manufacturing, energy and banking sectors, as well as various service industries. Scott advises clients on general corporate, business and contractual matters. Scott also counsels senior management and boards of directors of both publicly and privately held companies regarding corporate governance issues, fiduciary duties and other compliance matters.

Firm Leadership:

- Chair, Public Companies, Securities, Tax & Benefits Business Unit

Experience

No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome.

Represents numerous NYSE- and Nasdaq-listed companies in connection with compliance with their public company reporting obligations

Represented Nasdaq-listed technology company in connection with its offering of convertible senior notes and entry into simultaneous convertible note hedge and warrant transactions

Represented NYSE-listed holding company offering insurance and investment management products in connection with its sale of an investment management subsidiary

Represented privately held corporation in its purchase of all of the stock of a privately held provider of healthcare marketing solutions from a NYSE-listed Fortune 20 corporation, and in its subsequent acquisitions of competing businesses

Practices & Industries

Corporate & Business Law

Infrastructure

Investment Management

Mergers & Acquisitions

Private Companies

Private Equity & Venture Capital

Public Companies & Securities

Represented private equity developer, owner and operator of worldwide portfolio of clean energy generating assets and other infrastructure projects in the sale of substantially all of the assets of methane gas generating plants in the UK and the sale of desalinization plants in Egypt

Represented publicly traded home improvement distribution company in its successful tender offer for all of the publicly held shares of its majority-owned, publicly traded subsidiary

Represented community bank in the simultaneous formation of a bank holding company and acquisition of another community bank and subsequent Nasdaq listing

Represented metal distributor and provider of custom metal fabrication services in connection with its sale of substantially all of its assets

Represented registered broker-dealer in the sale of its subsidiary

Represented South African sugar company in connection with its joint venture with a U.S. chemical company

Represented Nasdaq-listed information technology professional services company in the sale of all of its stock to NYSE-listed company

Represented Nasdaq-listed company providing technology-driven sales, marketing and clinical solutions for pharmaceutical and other life sciences companies in its successful public hostile tender offer of a Nasdaq-listed company

Represented publicly traded direct sale company in connection with its simultaneous private equity offering, acquisition of all of the stock of a privately held company and restructuring of short-term bridge loans

Represented privately held chemical company in connection with the sale of its chemical products business

Represented NYSE-listed telecommunications company in connection with its multinational tender offer to its employees for the exchange of outstanding underwater stock options in which approximately 35,000 eligible employees participated

Represented Nasdaq-listed developer of fuel cell technologies in connection with its acquisition of a privately held developer of fuel cell technologies

Represented Nasdaq-listed provider of software development and contract manufacturing for defense and aerospace markets in its sale of substantially all of the assets of its manufacturing execution systems business to a NYSE-listed company

Represented Nasdaq-listed information technology professional services company in connection with its separate purchases of multiple series of convertible preferred stock and warrants of a privately held company

Working with commercial and industrial end-users of energy developing company-wide energy purchasing strategy, including Green Energy

Education and Credentials

Education

Hofstra University, J.D., 1997

Rutgers College, B.A., 1991

Admissions

State of New Jersey, 1998

State of New York, 1998

Affiliations

New Jersey State Bar Association

American Bar Association

Recognition and Community

No aspect of this advertisement has been approved by the highest court of any state. Prior results do not guarantee a similar outcome. See Awards Methodology.

Recognitions

Chosen for inclusion in the *Legal 500 US City Elite Guide* of recognized practitioners for Corporate and M&A in New York, 2026

Selected to the list of "Recognised Practitioners" in *Chambers USA Legal Directory* (Chambers & Partners) for corporate/ m&a in New Jersey, 2018

Chosen for inclusion in the *Chambers USA Legal Directory* (Chambers & Partners) of recognized practitioners for Corporate/M&A attorney in New Jersey, 2013-2015

Insights

July Chai, Jewish Bar Association of New Jersey
July 18, 2024

Day Pitney Sponsors 18th Annual Festival of the Arts BOCA
March 1, 2024

Relief for Banks in the COVID-19 CARES Act
March 27, 2020

Relief for Businesses in the COVID-19 CARES Act
March 27, 2020

Amendment to the New Jersey Business Corporation Act Permits Virtual-Only Annual Meetings During COVID-19 State of Emergency
March 25, 2020

News

Day Pitney Recognized in 2026 Legal 500 US City Elite Guide
Day Pitney Press Release, February 25, 2026

Valley National Bancorp Closes Issuance and Sale of $150M Sustainable Subordinated Notes
September 20, 2022

Day Pitney Represents VCV Digital Technology in its Business Combination with Fortune Rise Acquisition Corporation
May 2, 2022

Lakeland Completes Merger With 1st Constitution
January 11, 2022

Day Pitney Represents 1st Constitution Bancorp in its Acquisition of Shore Community Bank
June 24, 2019

Chambers USA 2019 Ranks 38 Day Pitney Attorneys and 12 Practices
May 8, 2019

Chambers USA 2018 Ranks 39 Day Pitney Attorneys and 11 Practices
May 25, 2018

Chambers USA 2015 Ranks 51 Day Pitney Attorneys
May 21, 2015

Chambers USA 2014 Ranks 46 Day Pitney Attorneys
May 23, 2014

Chambers USA 2013 Ranks 39 Day Pitney Attorneys
May 24, 2013

In The Media

Lakeland Bancorp to Acquire 1st Constitution
NJBiz, July 12, 2021

Audit committees may need to provide more information
Inside Counsel, July 15, 2015