

## Private Client

Day Pitney's lawyers have extensive experience serving the unique needs of individuals and their families, fiduciaries, and tax-exempt entities. We have one of the largest private client practices in the country, and our lawyers collectively have hundreds of years of experience helping our clients plan for the future.

### We offer our clients a complete range of services in the following areas:

#### Estate planning

Estate, gift and income tax planning

Business succession planning

Estate administration

Trust administration services

Guardianships and conservatorships

Art collections and investments

#### Family office

Generation skipping

Special needs planning

Probate controversies

International trusts and estates planning

Tax-exempt organizations and charitable giving

### About Our Private Client Practice

- Day Pitney has over 80 private client attorneys making it one of the largest private client practices on the East Coast.
- Over a dozen Private Client and Family Office practice attorneys at Day Pitney were elected fellows of the American College of Trust and Estate Counsel (ACTEC). ACTEC is a national professional organization of approximately 2,600 lawyers who have been elected to membership by demonstrating the highest level of integrity, commitment to the profession, competence and experience as trust and estate counselors.
- Day Pitney and 18 attorneys in its Private Client department were ranked in the 2024 Chambers High Net Worth (HNW) Guide. In 2020, the firm was shortlisted for "USA Private Client Team of the Year – East Coast," by Chambers HNW. The firm and attorneys have been ranked in Chambers HNW since its inception in 2016, and in Chambers USA in the Wealth Management category since 2010.
- Day Pitney was selected as a finalist in the "Legal Team of the Year" category for the Family Wealth Report Awards in 2021 and 2017. The firm was also recognized by the Family Wealth Report Awards in "Cyber Security" in 2023 and "Solutions for 'International Americans'" in 2024.
- Day Pitney named "Law Firm of the Year" for Trusts & Estates Law by U.S. News & World Report and Best Lawyers® in the 2021 and 2022 editions of "Best Law Firms."
- Day Pitney was named "Best Law Firm – Estates and Trusts" by Private Asset Management at the 2024 and 2020 PAM Awards. In 2021, the firm was shortlisted in the "Best Law Firm - Estates and Trusts" category.

Publishers and a description of the methodologies can be viewed in the Awards Methodology section of our website. No aspect of this advertisement has been approved by the highest court of any state. Attorney advertising. Prior results do not guarantee a similar outcome.